



The 1897 Legacy Society (formerly 1897 Associates) was established in 1992 to continue the legacy of foundress Lydia Moss Bradley in perpetuity through estate or deferred gifts by alumni or other friends of the University. Membership is offered to those who have made a provision for Bradley through wills, estate plans, or a life income arrangement.

This is a non-legally-binding document. We understand these plans may change.

I wish to become a member of the 1897 Legacy Society, based on the following:

Type of Planned Gift

_____ I have included a bequest for Bradley in my will or trust. The estimate provided is based on the current value of my assets that are designated for the University. This value may change before the gift is received.

Estimated amount: \$ _____ OR Estimated percentage: _____.

_____ I have named Bradley as a beneficiary of a life insurance policy in the amount of _____.

_____ I have established a life income plan at Bradley. Please describe _____.

_____ I have established a trust arrangement elsewhere, with Bradley named as a beneficiary.

Designation Information

Name

Address _____

City/State/Zip

E-Mail Address _____

Daytime Phone _____

Signature _____ **Date** _____

Recognition Information

_____ You may include my name in the **1897 LEGACY SOCIETY** membership list appearing in University publications. Please list my name (and/or my spouse's name) as follows:

_____ I prefer that my name not be included in published membership lists

